



DME Development Limited

(A Wholly Owned Entity of NHAI)

NHAI Corporate Office, Plot G -5 &6, Sector – 10, Dwarka, New Delhi – 110075

CIN : U45202DL2020GOI368878/PH : 011- 25074100/25074200

Email: dmedl@nhai.org

Website: dmedl.in

Date: 01.10.2025

To

National Stock Exchange of India Ltd. Exchange Plaza, Jeevan Vihar Building, 4 th Floor, Road Area, 3, Sansad Marg, Janpath, Connaught Place, Delhi – 110001	BSE Limited Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400001
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Sub: Intimation under Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the provisions of Regulation 51 read with Schedule III Part B of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Listing Regulations") and Regulation 15 of Securities and Exchange Board of India (Issue and Listing of Non- NCS Regulations inform that the Company has intimated Holders of Listed, Senior, Secured, Non-Convertible, Non-Cumulative, Redeemable, Taxable Bonds (Series I to V) in terms of Placement Memorandum read with Debenture Trust Deed.

The copy of the said Notice is annexed with this intimation.

Request to take the above on record and disseminate the same on your website.

**Thanking You,
For DME Development Limited**

**(Prachi Mittal)
Company Secretary
M. No. A40236**



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No. FINDIV-17038/7/2025-O/o GM (Fin-I)

Dt. 26.09.2025

All Bondholders (as per ISIN in the Annexure for Series I to V)

M/s SBICAP Trustee Company Limited

(Debenture Trustee)

4th Floor, Mistry Bhavan, Churchgate,

Mumbai – 400020

Sir / Madam,

Sub : Notice of voluntary redemption / buyback of non-convertible debentures (“NCDs”) issued by DME Development Limited.

DME Development Limited (DMEDL) has issued Non-Convertible Debentures (NCDs) aggregating to ₹ 17,710 Crore, till date.

2. As a prudent liability management measure, DMEDL is undertaking the process of retiring all its existing liabilities. In this context, we intend to buy back outstanding NCDs issued by DMEDL to the extent of ₹ 16,935 Crore, as detailed in the annexure to this letter. The Buy-Back would be at a market aligned price based on Fixed Income Money Market & Derivatives Association of India (FIMMDA) Valuation, pertain to two working days prior to the date of buy-back.

3. Further, in accordance with the terms of Debenture Trust Deed and the Placement Memorandum / Term Sheet for the Non-Convertible Debentures (NCDs) issued by DME DL, under the clause titled Voluntary Redemption or Buy-back of Term Sheet, we hereby issue this Notice of Voluntary Redemption / Buy-back to inform you of our intention to redeem/ buy-back NCDs.

4. In line with the terms of the Placement Memorandum, Bondholders / Trustee are requested to provide their written consent / rejection to the proposed Voluntary Redemption / Buy-back within 7 (seven) Business Days from the date of this Notice.

We kindly request your cooperation in considering and accepting this buy-back proposal favourably, and to clear the transaction as early as possible.

Yours Sincerely,


Director-cum-CFO

Copy to : M/s Big Share Services – for requisite necessary action.

Copy also to :

(i) CGM(Fin), NHAI.

(ii) EA to Chairman, DMEDL.

Bonds issued by DMEDL

ISIN No.	Series	Issuance Date	Maturity Date	Issue Amount (Rs. in Cr.)
INE0J7Q07025	I	16.03.2022	16.03.2028	500
INE0J7Q07033	I	16.03.2022	16.03.2029	500
INE0J7Q07041	I	16.03.2022	18.03.2030	500
INE0J7Q07058	I	16.03.2022	17.03.2031	500
INE0J7Q07066	I	16.03.2022	16.03.2032	500
INE0J7Q07074	I	16.03.2022	16.03.2033	500
INE0J7Q07082	I	16.03.2022	16.03.2034	500
INE0J7Q07090	I	16.03.2022	16.03.2035	500
INE0J7Q07108	I	16.03.2022	17.03.2036	500
INE0J7Q07017	I	16.03.2022	16.03.2037	500
INE0J7Q07215	II	24.02.2023	24.02.2033	3,684
INE0J7Q07223	III	14.03.2023	14.03.2033	2,355
INE0J7Q07231	IV	04.12.2023	04.12.2038	3,000
INE0J7Q07249	V	01.03.2024	01.03.2039	2,896
Total				16,935

